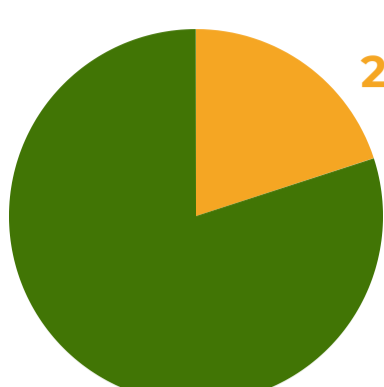


Soybean consumption in the EU

Infographic by:
The EU Grain Chain

What is in a soyabean ?



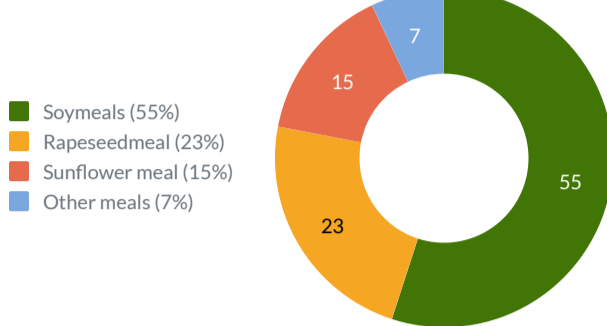
20% vegetable oil

The crushing of soybeans delivers 20% oil and 80% meal, making the meal-use in feed the primary market driver

80% protein meal

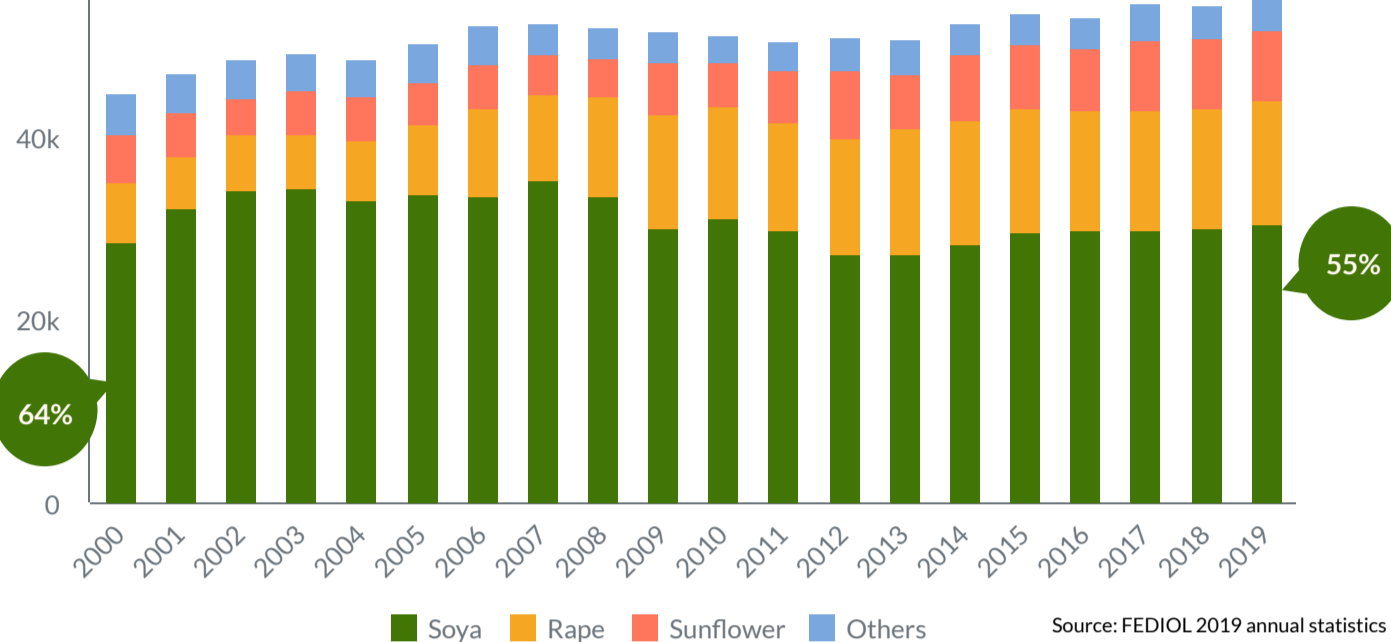
Share of soy meals in total EU meal consumption

With a 55% share, soybean meal - from crush and imports - is the most consumed oilseed meal in EU-28



EU-28 consumption of main oilseed meals

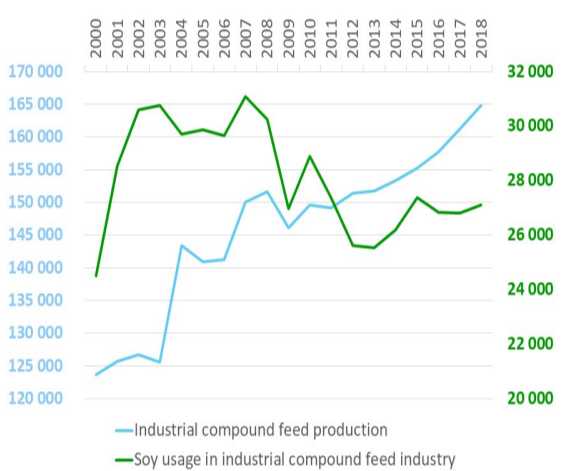
Since 2000 EU oilseed meal consumption increased by 35% while the share of soybean meal used decreased from 64% to 55% to the benefit of other meals



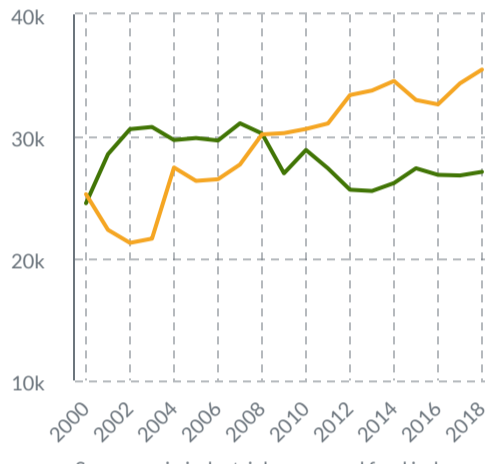
Source: FEDIOL 2019 annual statistics

Soy in the compound feed industry

The use of soybean meal in industrial compound feed has declined from the highest levels reached in 2007 while compound feed production increased



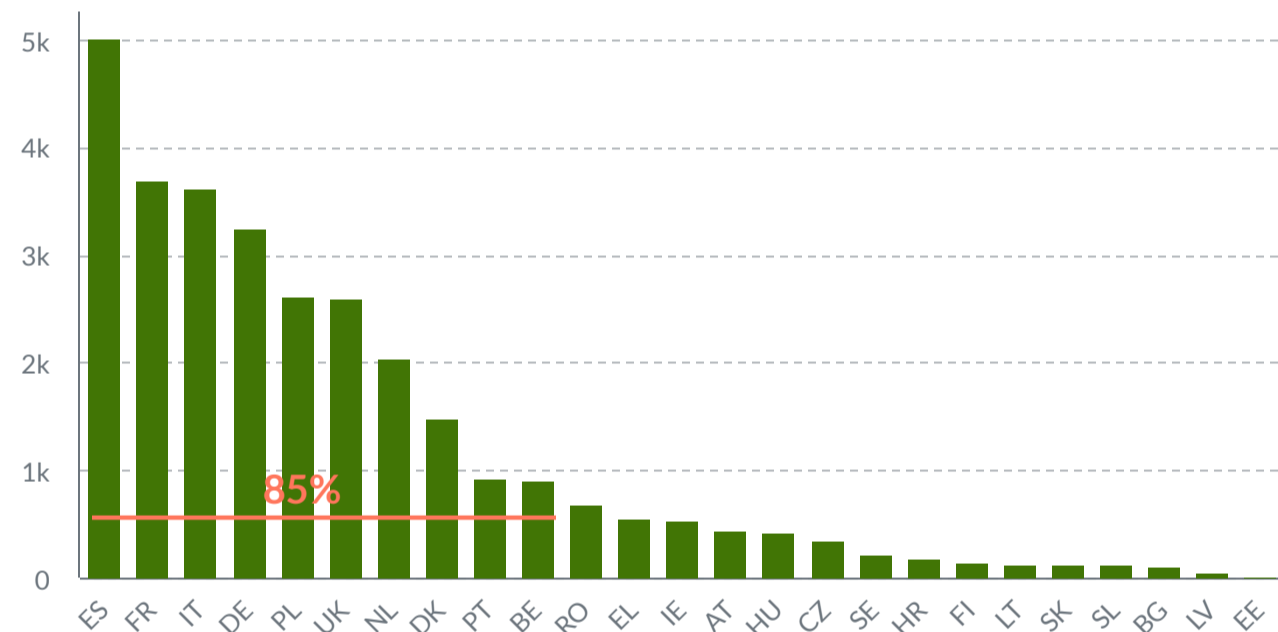
Source: FEAC



Source: FEAC

This growth of industrial compound feed has been supported by the increase of other co-products in particular other meals

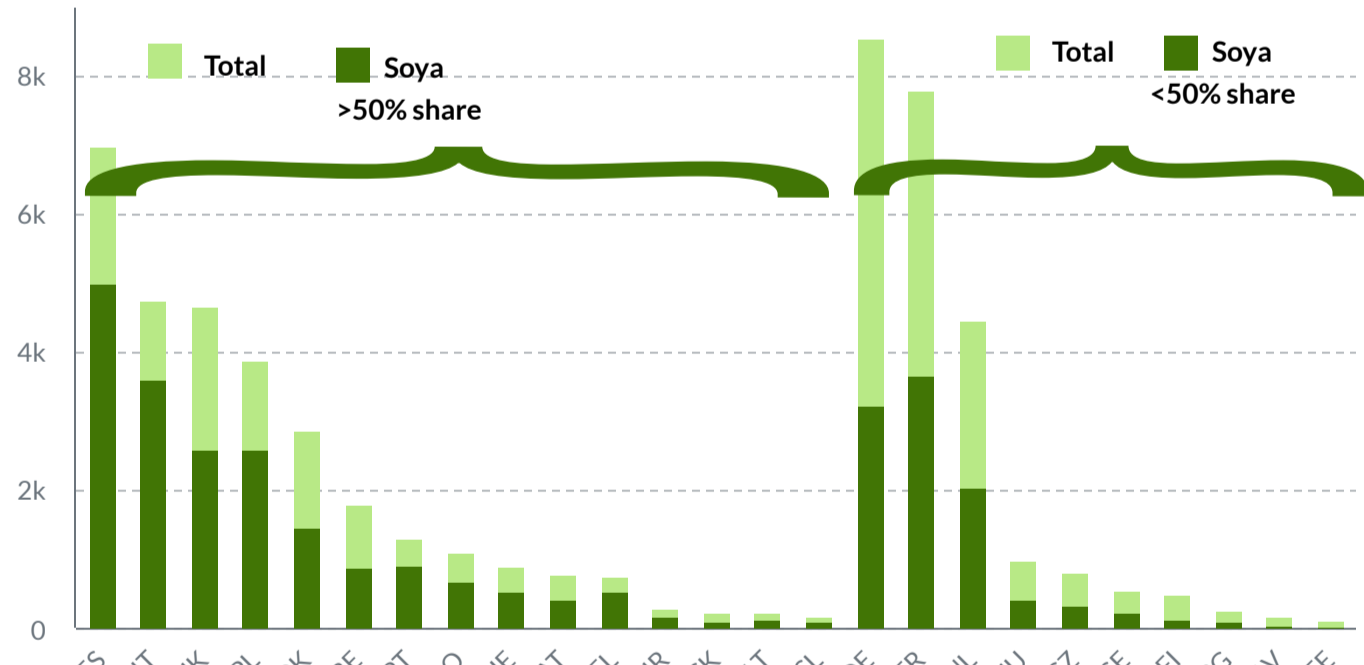
10 EU-28 Member States consume 85% of the soy meals (high protein feed material) in the EU



Source: FEDIOL 2019 annual statistics

In 15 Member States soybean represents over 50% of high protein feed consumption

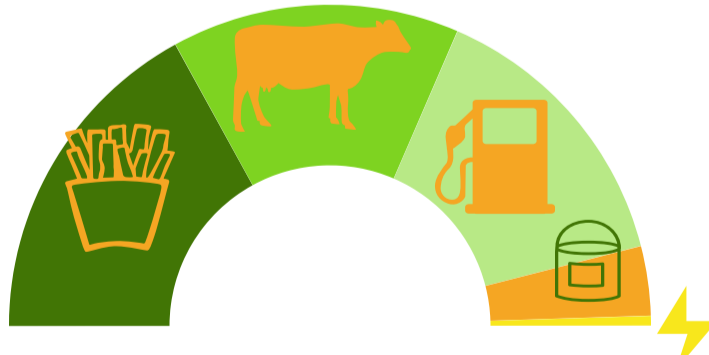
Soybean and soybean meals are relevant in all EU countries



Source: FEDIOL 2019 annual statistics

Use of soybean oil in the EU-28 market

29% of the soybean oil is used for feed - a rather high share - making the split end-use quite balanced across food, feed and biofuels

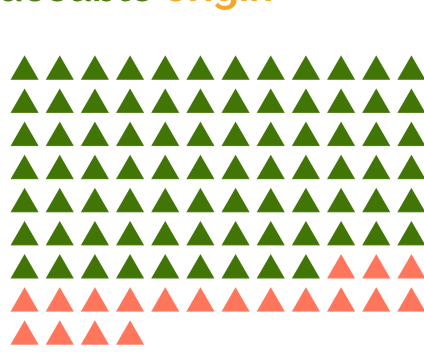


Source: FEDIOL estimates of oil end use for 2018

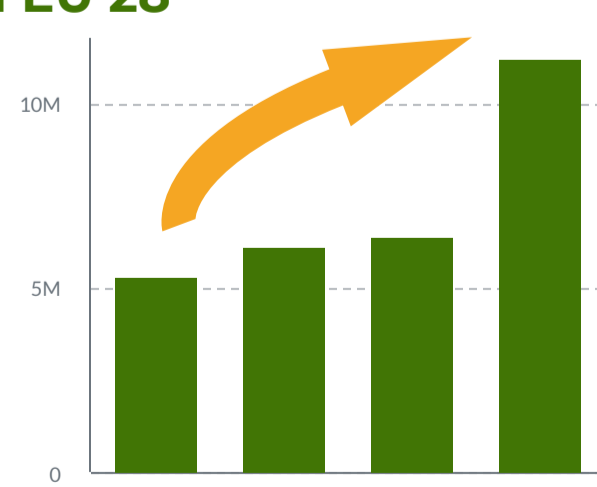
Responsible soy consumed in EU 28

Soy consumed in the EU28 meeting the FEAC SSG criteria has consistently increased since 2015

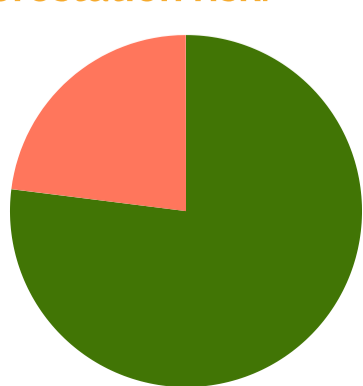
Based on Trase data, 81% of soybeans and meals consumed in the EU28 bear a low risk of association to deforestation, due to their traceable origin



Source: IDH report; calculations based on TRASE data



According to FEAC estimates and calculations, 77% of total EU soybean meal equivalent imported in Europe is deforestation-free and 23% is exposed to deforestation risk.



Source: FEAC report; calculations based on FEAC data