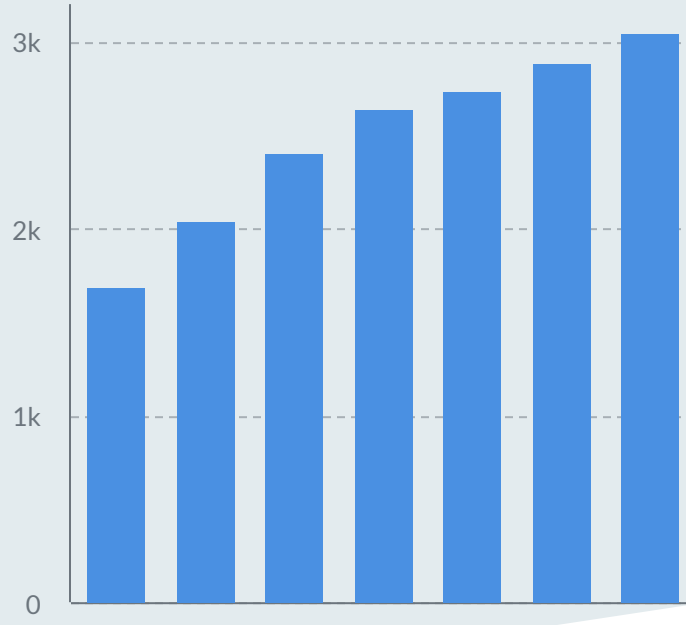


Where does the soy used in the EU originate from ?

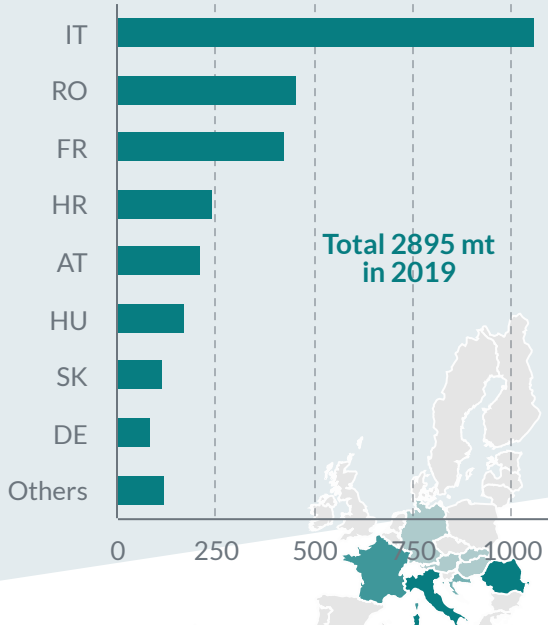
Infographic by the EU Grain Chain

EU SOYBEAN PRODUCTION

EU production has nearly doubled over the last 7 years and continues its upward trend



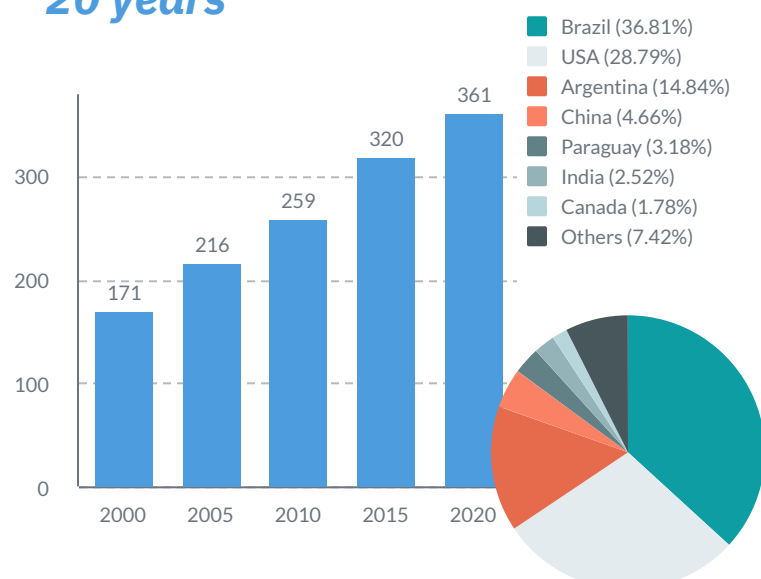
Agronomic conditions are best in southern parts of Europe, where yields are highest.



(Source: FEDIOL 2019 annual statistics)

WORLD SOYBEAN PRODUCTION

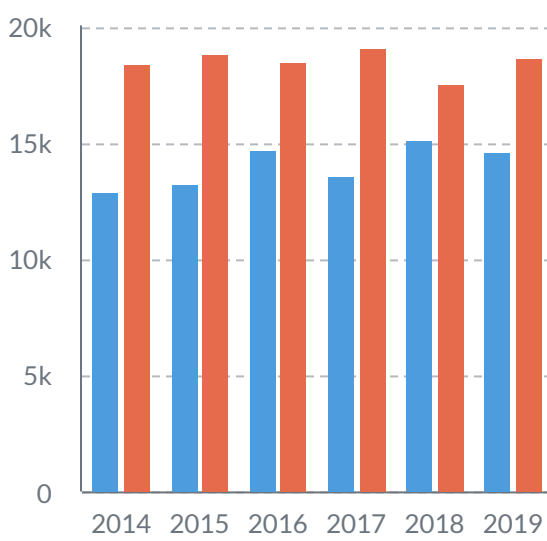
Global soybean production has doubled over the last 20 years



Brazil has overtaken the USA as main producer of soybeans as of 2018

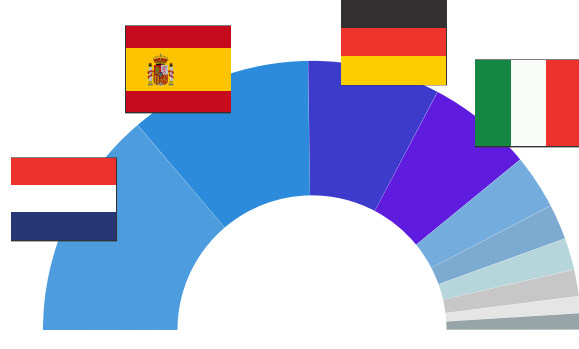
(Source: OilWorld)

EU IMPORTS OF SOYBEANS & SOYBEAN MEAL

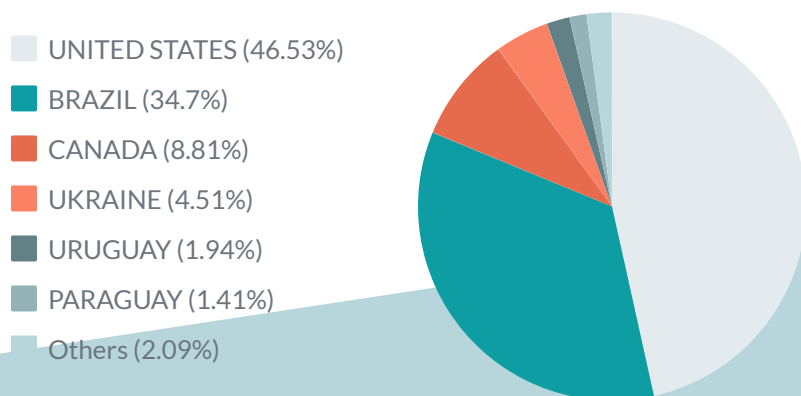


Rather stable import of soybean meal and slight up-wards trend on the import of soybeans during the 2014-2019 period

Nearly 80% of the soybean imports take place in 4 EU member states

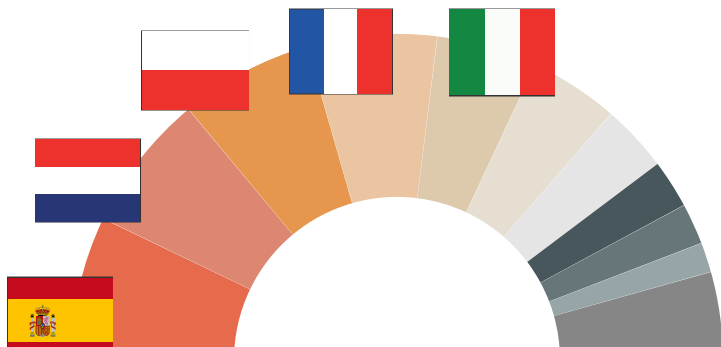


2019 EU soybeans import (total 14.6 Mnt)



(Source: Eurostat COMEXT)

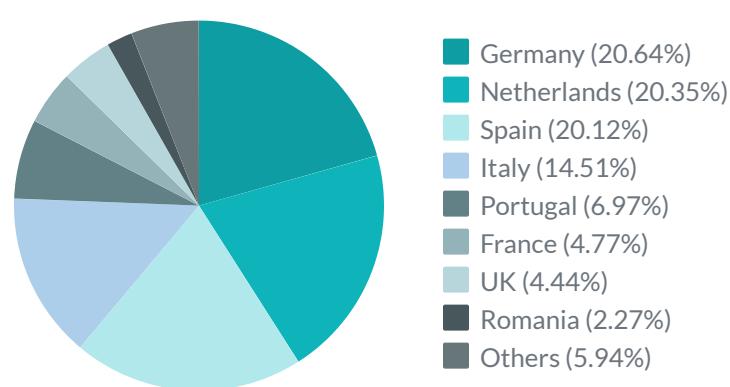
Spain, Netherlands, Poland, France and Italy represent 63% of EU imports of soybean meal.



2019 EU soy meals imports (total 18.5 Mnt)

(Source: Eurostat COMEXT)

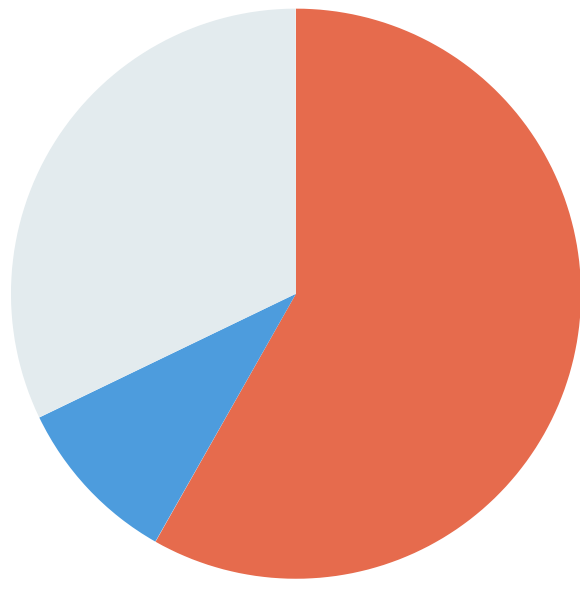
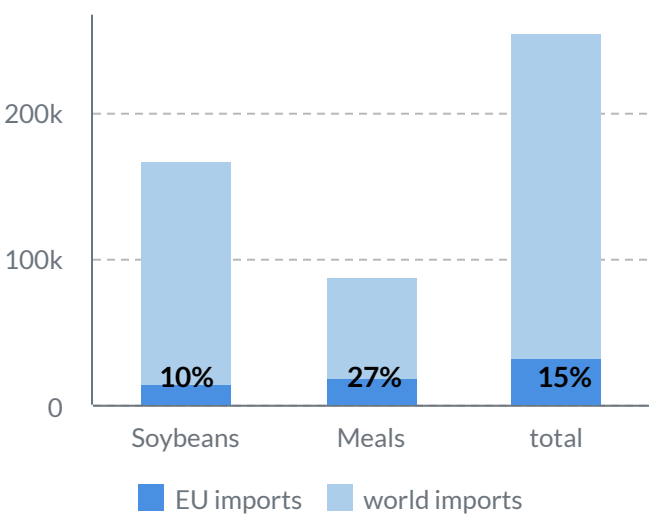
EU CRUSHING OF SOYBEANS



(Source: FEDIOL 2019 annual statistics)

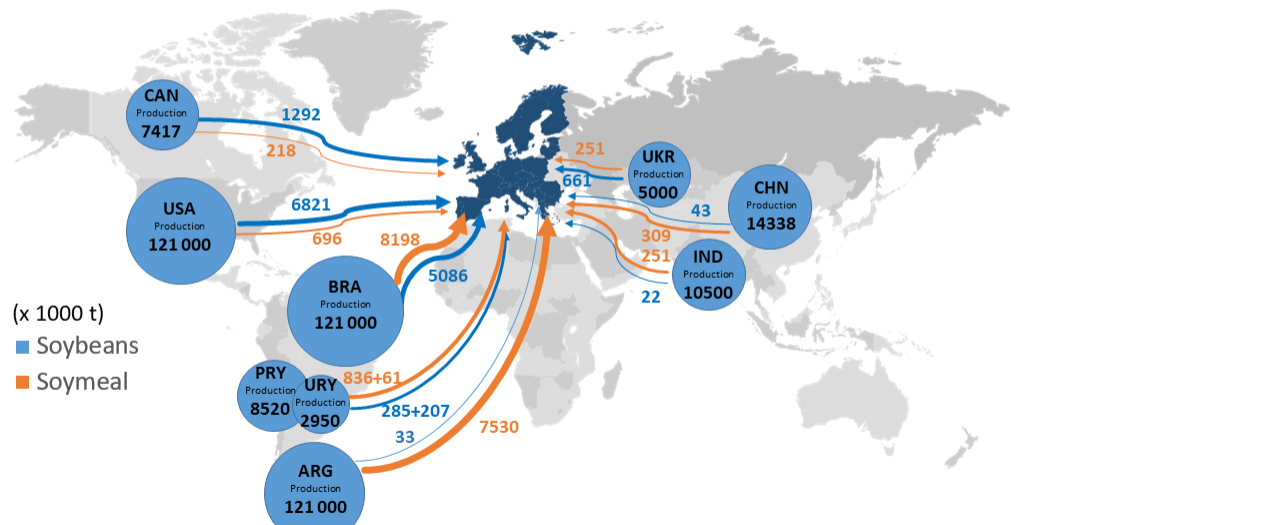
WORLD TRADE OF SOYBEANS & SOYBEAN MEAL

15% is the EU share of total imports of soy (meal and beans) in global trade



China imports 58% of globally traded beans

SOYBEANS & SOYBEAN MEAL TRADE FLOWS INTO THE EU



(Source: Eurostat COMEXT, year 2019)